

PROJECT SUBMISSION APPLICATION

This Submission Form should be completed by the borrower(s) with summary details for each topic shown, and all information must be completed.

Project Information:

Project Name:

Today's Date:

Project Type (Ex: Real Estate):

Project Location(s):

What is the total project need?

Are you looking for debt, equity, or both? Debt: Equity:

Do you have anyone else in place to provide either debt and/or equity? If yes, who?

Is this project a development or expansion? If expansion, do you have patents?

How much have you spent to date?

What amount do you have for a cash down payment?

What are the specific sources(s) of funds for a down payments?

How many total investors are there?

Is there a lien holder currently on the project? If yes, who?

What is your exit strategy?

Borrower Information:

Company Legal Name:

State of Company Registration:

Country:

Registered Address:

Entity Type (IE: LLC, Limited Partnership):

Principal(s)/Managing Members(s):

Principal(s)/Managing Member(s) Emails:

Borrower Disclosures:

1. Have you ever filed personal bankruptcy or served as an officer in a company that declared bankruptcy?
2. Are you subject to taxes or credit obligations past due?
3. Have you, your company, or any shareholders subject to or have been involved in any lawsuits or outstanding judgements by any person, company, or organization?

If yes, please explain:

4. Are you under indictment, probation, or parole, or ever been charged or convicted for any criminal offense other than a minor motor vehicle violation?
5. Are you a representative of a political party, a campaign, a candidate, a public official or an immediate family member of such an official, or a business entity formed by or for the benefit of any public official?

If yes, please state name, relationship, & position of official:

6. Do you have any tort claims?

If yes please explain:

7. Do you have any deposit accounts or securities accounts?

If yes, please explain:

Please provide Attorney's information (If applicable):

Attorney Name:

Attorney Email:

Company Legal Name:

Registered Address:

Documents needed to review for determination if the project is a potential fit (Return along with this form):

- Executive Summary
- Borrower Resumes
- Proforma
- Use of Funds Summary
- KYC (Client Information Sheet)
- Construction or Project draw schedule with dates

*List all brokers being compensated and attach any agreement

The undersigned certifies that I intend to apply for a private line of credit (the "LOC") in the manner indicated in this project submission form and certify that everything stated in this submission form and on any attachment or supporting document is correct. I understand that the (the "Lender") may keep this application whether or not it is approved and my run a background check at the sole discretion of the lender. If a background check is run, client will be notified, and disclosures will be sent out. I understand that the Lender is not obligated to disclose the reason(s) for such disapproval. I certify that the private LOC being applied for will be used for business purposes.

Name of Authorized Signer (please printer):

(Client Signature)

CLIENT INFORMATION SUMMARY

In accordance with Articles two (2) through five (5) of the Due Diligence Convention and the Federal Banking Commission Circular of December 1998, concerning the prevention of money laundering, and Article 305 of the Swiss Criminal Code, the following information may be supplied to banks and/or other financial institutions for the purpose of verification of identity. All parties have an obligation to respect professional secrecy and to take all appropriate precautions to protect the confidentiality of the information each holds in respect of the others' activities. This legal obligation shall remain in full force and effect at all times.

DATE:

Beneficiary/Borrower/Company	
Borrower / Signatory Name	
Nationality	
Driver License Number	
Date of Issue	
Date of Expiration	
Country of Issue	
Date of Birth (MM/DD/YYYY)	
Place of Birth	
Contact Address	
Social Security Number	
Country of Residence	
Date of Issue	
Date of Expiration	
Contact Telephone	
Borrower E-mail Address	
Business Information	
Business Name	
Business Address	
Mailing Address	
Registered Office Domicile	
Country / State of Incorporation	
Business Telephone	

1. Attach a copy of Driver License
2. Attach a copy of Social Security Card